**INTEREST RATES MARKET NOTICE**

**Date: 06 August 2020**

**Subject:** Tap Issue

***(ESKOM HOLDINGS SOC LIMITED – “EL36”)***

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The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED,** with effect from 12 August 2020

**INSTRUMENT TYPE: CPI**

**Tap Amount Listed** R 294,000,000

**Total Amount Following Tap Issue** R 4,637,000,000

**Bond Code** EL36

**Nominal Listed** R 294,000,000

**Issue Price** 84.50591%

**Coupon** 2.25%

**Coupon Rate Indicator** Inflation Linked

**Trade Type** Inflation

**Final Maturity Date** 31 January 2036

**Books Close Date** 21 January, 21 July

**Interest Date(s)** 31 January, 31 July

**Last Day to Register** 20 January, 20 July

**Issue Date** 12 August 2020

**Date Convention** Following

**Interest Commencement Date** 31 July 2014

**First Interest Date** 31 January 2015

**ISIN No.** ZAG000122169

**Additional Information** RSA Guarantee

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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Corporate Actions JSE + 27 11 5207000